The Honorable Marc Barreca
Chapter: 13
January 27, 2011
9:30 a.m.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

In Re: MICHAEL REID MOI, Debtor.	Case No. 10-15781-MLB DECLARATION OF JAMES HICKS

JAMES HICKS declares as follows:

1. I am the purchaser in the sale before the Court and make this declaration under penalty of perjury.

2. I am owner of Aqua Dive Services, a successful commercial diving company located in Seattle, Washington. The purpose of the acquisition is to provide a building for my business and the equipment used in performing our services. The location of the property in the Ballard area of Seattle is well suited to a marine oriented business such as mine.

3. I was not acquainted with the Seller, Mr. Moi, until we recently entered into discussions for the purchase of this property now reflected in the Purchase Agreement.

4. Before formalizing our discussions I retained Scott Wilme of Westlake Associates to act as my Broker, in the transaction. There was substantial negotiation on the sale prior to entering into a final agreement and the negotiations were definitely at arm's length.

5. I have never been evicted from a location for my business or personally.

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6. I am confident that I will be able to perform all of my responsibilities under the Purchase Agreement and ask that the Court approve the sale.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 25th day of January, 2011, at Seattle, Washington.

/s/ James Hicks
James Hicks

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